UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WISCONSIN

In re: Chapter 11

Archdiocese of Milwaukee, Case No. 11-20059-svk

Debtor.

Archdiocese of Milwaukee Catholic Cemetery Perpetual Care Trust on behalf of itself and its beneficiaries,

Plaintiff.

v. Adversary No. 11-2459

Official Committee of Unsecured Creditors,

Defendant.

Official Committee of Unsecured Creditors,

Counterclaimant,

v.

Archdiocese of Milwaukee Catholic Cemetery Perpetual Care Trust; and Archbishop Jerome E. Listecki, Archbishop of the Archdiocese of Milwaukee, in his capacity as sole Trustee of the Archdiocese of Milwaukee Catholic Cemetery Perpetual Care Trust,

Counterdefendants.

NOTICE OF PRETRIAL CONFERENCE

PLEASE TAKE NOTICE that a pretrial conference will be held before the Honorable Susan V. Kelley, U.S. Bankruptcy Judge, on <u>October 18, 2011 at 1:00 p.m.</u> The court will initiate the conference call, usually within 30 minutes of the scheduled hearing time.

PLEASE TAKE FURTHER NOTICE that you must contact the court (414-290-2660) before the scheduled hearing date to provide the name and telephone number of the person who will participate in the hearing.

Should any party have a conflict with the scheduled date and time for this hearing, that party should contact the court (414-290-2660), with the other interested parties on the line, to reschedule this hearing to a mutually agreeable date and time.

Dated: September 14, 2011

By the Court:

Susan V. Kelley U.S. Bankruptcy Judge